

CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report: 15.05.2025

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square, No. 15, Charles de Gaulle Plaza Building, 3st Floor, Office Peles, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras-Severin County

Phone No.: 0355/409542; Fax: 0355/409542

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Report for the first quarter of 2025

S.C. U.C.M. Resita S.A. informs the general public about the availability of the Report for the first quarter of 2025.

The Report can be found, as of 15.05.2025, on the website <http://www.ucmr.ro> and the IRIS platform link.

As of the same date, the persons interested may, on written request, obtain a copy of these documents. The application will be submitted/sent directly to the administrative headquarters of the company (workstation) located in Resita, Golului Street, no. 1, 320053, Caras-Severin County or at fax number 0355/409542.

The financial statements of the company for the first quarter of 2025 are not audited.

In the table below is presented the situation of assets, liabilities and equity on March 31, 2025 compared to the beginning of the year 2025:

Lei			
No.	Balance sheet items	01.01.2025	31.03.2025
1	Fixed assets	35,827,346	35,405,272
2	Current assets	106,872,454	89,431,732
3	Prepayments	8,503	737,455
	TOTAL ASSETS	142,529,459	125,574,459
4	Debts	441,139,959	425,266,398
5	Income in advance	1,567,685	1,532,925
6	Provisions	77,479,199	77,479,199
7	Owner's equity	(377,657,384)	(378,704,063)
	TOTAL LIABILITIES	142,529,459	125,574,459

The profit and loss account highlights the following indicators:

Lei			
No.	Indicator name	31.03.2024	31.03.2025
1	Turnover (2+3-4)	3,701,303	267,128
2	Production sold	3,701,303	267,128
3	Revenues from sale of goods	-	-
4	Discounts granted	-	-
5	Changes in stocks: Credit balance	-	-
	Debtor balance	10,519,312	-
6	Capitalized production	-	-
7	Exercise production (1+/-5+6)	(6,818,009)	267,128
8	Other operating revenues, of which :	98,255,951	16,867
8a	Income from fixed assets held for sale	67,879,000	-
9	Operating revenues, total (7+8)	91,437,942	283,995
10	Financial revenues, total	120,426	1,008,153
11	Total revenues (9+10)	91,558,368	1,292,148

The expenses of the company are shown below:

Lei			
No.	Indicator name	31.03.2024	31.03.2025
1	Expenses on raw material and consumables	89,413	3,979
2	Other external expenses (energy and water)	1,384,762	82,387
3	Expenses with the personnel	4,824,598	207,477
4	Adjustments	(8,622,263)	422,074
5	Other operating expenses, of which :	66,525,037	1,340,931
5a	Expenses on disposal of fixed assets held for sale	60,624,641	-
6	Total operating expenses (rw. 1 to 5)	64,201,547	2,056,848
7	Total financial expenses	37,394	281,979
8	TOTAL EXPENSES	64,238,941	2,338,827

U.C.M. Reșița S.A.
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fallite

The evolution of the results is shown below:

Lei

No.	Indicator name	31.03.2024	31.03.2025
1	Operating revenues	91,437,942	283,995
2	operating expenses	64,201,547	2,056,848
3	Operating activities	27,236,395	(1,772,853)
4	Financial revenues	120,426	1,008,153
5	Financial expenses	37,394	281,979
6	Financial result	83,032	726,174
7	The profit tax	6,472,912	-
8	Net result for the financial year	20,846,515	(1,046,679)

As in the previous quarter, the Company's activity was limited to asset rentals. The income resulting from these activities is significantly lower than the expenses of the period, of which we mention the expenses with local taxes and fees as well as the expenses with security with large weights in their structure. Thus, the Company recorded at the end of the first quarter of 2025 a loss of 1,046,679 lei.

UCM RESITA SA- în faliment, in bankruptcy, en fallite,,
Judicial liquidator,
EURO INSOL SPRL and V.F. Insolventă SPRL Consortium

